

Press release



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AUTOSTRADA PER L'ITALIA: RING THE BELL CEREMONY FOR NEW BONDS LISTED ON BORSA ITALIANA'S SCREEN-BASED BOND MARKET

- **Solid, diversified financial structure enables Autostrade per l'Italia to fund its network upgrade and regeneration programme, helping to boost Italy's infrastructure and competitiveness**

Milan, 14 October 2026 – Autostrade per l'Italia ("ASPI"), accompanied by representatives from the CONSOB and Borsa Italiana, today marked the Company's first bond issue to be listed on Borsa Italiana's screen-based bond market (*Mercato Telematico delle Obbligazioni e dei Titoli di Stato* or *MOT*) with the traditional ring the bell ceremony.

The €750m issue, which closed in September 2026, saw significant demand from investors. Orders registered a peak of €2.6bn, with the placement approximately 3.5 times oversubscribed.

The proceeds will increase available liquidity and support delivery of ASPI's planned investment in a safer, more modern motorway network.

Listing of the bonds on Borsa Italiana's *MOT* marks a further step in the process of reshoring ASPI's EMTN programme. This confirms the Company's backing for the initiative launched by Borsa

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Italiana and CONSOB with the aim of strengthening Italy's bond market and the country's competitiveness.

Financing for infrastructure is a key driver of the country's economic growth: it makes it possible to invest in enabling the movement of people and goods, boosting productivity and safety, strengthening Italy's competitiveness and creating jobs. This is why Autostrade per l'Italia will continue to raise funds in the capital markets through new bond issues that, together with the credit facilities made available by CDP and the EIB, will finance ASPI's planned investment in the maintenance, modernisation and upgrade of Italy's motorways.