Press Release

Media Relations
Email: ufficiostampa@autostrade.it

Investor Relations
Email: investor.relations@autostrade.it

AUTOSTRADE PER L'ITALIA PLACES A NEW BOND TOTALING € 750 MILLION

- **Maximum order reached ca. €2.6 billion (ca. 3.5 times the offering), with strong international participation**
- **The new 7-year long bond issue (December 2033) supports ASPI's plans for network modernisation and expansion**

Rome, September 1, 2026 – Autostrade per l'Italia has today successfully completed the placement, under the Euro Medium Term Notes (EMTN) Program, of new fixed-rate bonds totaling €750 million, maturing in December 2033.

Demand from institutional investors peaked at €2.6 billion, confirming the Company's solid positioning in international credit markets.

The proceeds from today's issuance increase the available liquidity to support ASPI's investment plans for a safer and more modern motorway network.

The rating assigned to the new bond, which will be listed on the Borsa Italiana, is expected to be BBB from S&P, Baa3 from Moody's, and BBB from Fitch.

The closing and settlement of the new bond issue are expected on September 8, 2026, and the key terms are as follows:

Maturity	*10 December 2033* *7 years long*
Fixed annual coupon	4.25%
Issue Price	99.327
Effective yield to maturity	4.363%

The placement was managed by Barclays, BNP PARIBAS, CaixaBank, Crédit Agricole CIB, Goldman Sachs International, IMI-Intesa Sanpaolo, ING, J.P. Morgan (B&D), Mediobanca, Morgan Stanley, MUFG, Santander, UniCredit.
The law firms White & Case and Linklaters advised the Company and the Banks, respectively.

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